



CONSOLIDATED MINERAL ESTATES

BUILDING A MULTI-SILO MINING HOUSE



Consolidated Mineral Estates Management

Christopher Ecclestone
CEO

Equity strategist in Latin America,
New York and London,
acknowledged expert in specialty
metals

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de Ecclestone
Director

Executive Director of British
Argentine Chamber of Commerce



Our view of the Mining Market

- Highly fragmented across three main capital markets – Australia, Canada and the UK
- Approximately 2,000 listed miners, of which c. 100 have name recognition
- “Junior Mining” has been hugely value destructive for investors thanks to the activities of promoters and speculators
- Precious metals is current “theme” of the market
- The COVID-19 virus has refocused minds on China-dependency particularly as it pertains to strategic/technology metals
- Looming supply crisis in a number of metals

Long-Term Strategy

We are creating a Mining House with global vision along the lines of past entities such as: Consolidated Goldfields, Selection Trust, Billiton, Noranda, Lonrho, Hudbay Minerals or the Collins House Group.

These groups:

- Played a “private equity” role in new mining ventures and arranged financing for group companies
- Traded mining interests to enhance value and unlock special situations
- Owned and/or controlled operational mines
- Controlled marketing/offtakes

Except for a few key assets most assets were always available for sale or exchange if this created a profitable outcome for shareholders

Founding Principles

- Modern lean “virtual” corporation but with a traditional “look”
- Lean management structure with minimal UK overhead
- Acquire assets worked up and/or discarded for strategic reasons by other mining companies – avoid greenfield exploration
- Diversify to mitigate country risk
- Acquisitions of listed entities preferably for stock only
- Avoiding the likes of Nickel, Copper, Iron ore, Bauxite & Coal

Target Silos

Precious Metals:

- Gold
- Silver
- PGMs

Gold
79
Au
196.97

Silver
47
Ag
107.87

Palladium
46
Pd
106.42

Strategic Metals:

- Tantalum
- Antimony
- Tin
- 5G Metals

Tantalum
73
Ta
180.95

Antimony
51
Sb
121.76

Tin
50
Sn
118.71

Base & Alloy Metals:

- Vanadium
- Zinc
- Chrome

Vanadium
23
V
50.94

Zinc
30
Zn
65.39

Chromium
24
Cr
52.00

We are starting as we mean to go on

- Asset One: Past-producing gold/antimony mine in Canada
- Asset Two: Past-producing Cesium mine in Scandinavia
- Target Three: Producing Tantalum mine in Central Africa (not DRC)
 - Engaged with a quoted junior miner to bring in new management and unlock asset potential through financial engineering
 - Other discussions with listed mining entities under NDA in regards to strategic and financial direction
 - Assisting in raising capital for a new quoted venture in the precious metals space

Molten Metals Corp

This was a project to list the CME's Antimony/Gold assets on the CSE. The listing was achieved in August 2022. ConsMin is the fourth largest shareholder in MOLT with just under 10% of the company.

- This was a roll-up of the company's West Gore past-producing Gold/Antimony mine in Nova Scotia and other past producing mines in the same metals in other jurisdictions
- The strategy is built on the management's past work in the Antimony space, while capitalising on the enhanced economics from having gold in the mix
- West Gore was the leading Sb mine in Canada at one time and was a substantial producer between the 1890s and the end of the First World War
- Despite having strong gold showings it was never primarily a gold mine
- Sampling of rubble at the mine in 2014 produced some gold samples as high as 4.5 ozs per tonne

Tin Roll-up

This is a project to list the CME's Tin/Tantalum assets on the TSX-V or ASX.

- This would be a roll-up of producing and past-producing Tin assets
- Diversified jurisdictions to minimise risk
- Lean management structure with minimal UK overhead

Consolidated Mineral Estates Timeline

Initial shareholdings acquired and negotiations over existing assets



Strengthening main & advisory board and cornerstone investment



Listing in London



Quoted shares will be used a fungible currency for acquisitions



Consider later listing on TSX and/or ASX

We are looking for

1

Initial seed investment round of up to £70,000 (4 x 50,000 shares at 35p) to prepare for an IPO in the London market

2

Seeking strategic shareholders and partners to assist us in exploiting a number of near-term opportunities in precious and strategic metals

3

Anticipate concluding an IPO in mid-2022 or earlier

Capital Offerings

Current	Seed Round	pre-IPO
4 shareholders Christopher Ecclestone 44% Lara Smith 39% Susana Ecclestone 8% Others 9%	£35,000 shares @ 35p	Up to £420,000 price to be decided



Bios:

Detailed Biographies

Chief Executive Officer & Director – Christopher Ecclestone

He is a principal, mining analyst and commodity strategist at Hallgarten & Company and is based in London. He has been the CEO and director of four listed companies on the TSX and TSX-V. Prior to founding Hallgarten & Company in 2003 he was the head of research at an economic think tank in New Jersey which he had joined in 2001. Before moving to the U.S., he was the founder and head of research at the Argentine equity research firm, Buenos Aires Trust Company, from 1991 until 2001. Prior to his arrival in Argentina, he worked in London beginning in 1985 as a corporate finance and equities analyst and as a freelance consultant on the restructuring of the securities industry. He is a native of Melbourne, Australia. He graduated in 1981 from the Royal Melbourne Institute of Technology.

Executive Director – Susana Sueldo de Ecclestone

Executive Director of the British Argentine Chamber of Commerce-BACC, an organization that has been promoting bilateral trade and relations between the UK and Argentina since 1995. She is also part of the Executive board at FuturED, an educational platform that works towards promoting and creating valuable content for English and Spanish speakers. She is Director of Hallgarten & Company, an Independent Mining and Energy Research firm founded in 2001.

She has been part of the working groups on corruption and inclusion and international trade at the B20 Arabia in 2020 and is part of the executive board at the Coalition of Green Chambers of Commerce.

Non-executive Director – Lara Smith



Legal:

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